

MEDICAL RISK MANAGERS



Request for Stop Loss Proposal

POLICYHOLDER

Name				
Address				
City	State	Zip		
Effective Date	Date Needed	SIC Code	Industry	
Third Party Administrator	Network			
Broker Name:	Commission			
Single Count	Family	EE/SP	EE/CH	
HMO Count	PPO Count	POS Count	COBRA	
Retirees Under 65	Over 65 and Medicare Eligible		Total EEs	

NETWORKS AND PLAN DESIGN - Please provide the following data:

- Network (HMO, PPO, POS, EPO) plan design including current and proposed Schedule of Benefits, major deductibles, copayments,
- An employee census file containing Zip Code, Gender, Date of Birth, Single/Family Status, Network. Excel recommended.
- Large claim reports.

SPECIFIC STOP LOSS

Coverage	<input type="checkbox"/> Medical	<input type="checkbox"/> Prescription Drug		
Deductibles Requested				
Contract Basis	<input type="checkbox"/> 12/12	<input type="checkbox"/> 12/15	<input type="checkbox"/> 15/12	<input type="checkbox"/> Other: _____
Annual Maximum	Lifetime Maximum		Unlimited	

AGGREGATE STOP LOSS

Coverage	<input type="checkbox"/> Medical	<input type="checkbox"/> Prescription Drug	<input type="checkbox"/> Dental		
Corridor	<input type="checkbox"/> 120%	<input type="checkbox"/> 125%			
Contract Basis	<input type="checkbox"/> 12/12	<input type="checkbox"/> 12/15	<input type="checkbox"/> 15/12	<input type="checkbox"/> Other: _____	
Annual Reimbursement	Monthly Accomodation		<input type="checkbox"/> Yes	<input type="checkbox"/> No	

CURRENT COVERAGE

Current Funding Method	<input type="checkbox"/> Fully Insured	<input type="checkbox"/> Minimum Premium	<input type="checkbox"/> Self-Funded		
Carrier					
Third Party Administrator					
Current/Renewal Terms	<input type="checkbox"/> Current	<input type="checkbox"/> Renewal			
Coverage	<input type="checkbox"/> Medical	<input type="checkbox"/> Rx	<input type="checkbox"/> Dental	<input type="checkbox"/> Specific	<input type="checkbox"/> Aggregate
Specific Contract Basis	<input type="checkbox"/> 12/12	<input type="checkbox"/> 12/15	<input type="checkbox"/> 15/12	<input type="checkbox"/> Other: _____	
Deductible	Premium Rates:		<input type="checkbox"/> Single	<input type="checkbox"/> Family	
Aggregate Contract Basis	<input type="checkbox"/> 12/12	<input type="checkbox"/> 12/15	<input type="checkbox"/> 15/12	<input type="checkbox"/> Other: _____	
Annual Reimbursement	Aggregate Factors:		<input type="checkbox"/> Single	<input type="checkbox"/> Family	

CONTACT DETAILS

Completed By	Phone
Organization	Email
Comments	

PLEASE SUBMIT TO

Medical Risk Managers
1170 Ellington Road
South Windsor, CT 06074

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